



RETHINK YOUR TAXES AFTER AGE 60

A “cheeky” workshop on how the tax code is stacked against retirees ...and more importantly how they can take back control.

- Taxes and Fun? Yes! Have some fun and laughs while also learning the simple and easy things you can do to lower your taxes!
 - Find the 3 big taxes that punish people over the age of 62... and more importantly, the easy way to avoid them
 - A quick overview of the latest tax law changes... and how they will affect your taxes this year (You'll also receive a great tip sheet and tax summary sheet to take home with you)
 - A technique people born after 1958 could use to reduce the tax they pay on their investment income to below 2%... YEP! Below 2%, and it's been in the tax code for over 50 years

Workshops are 1 to 1 ½ hours. They are strictly educational, no products or services are sold. Presenters are trained in delivering an educational workshop in a non-profit environment. All presenters have a minimum of five-years' experience in the subject matter they present.

For more information please call 203-344-7044 or email info@lifeplan123.org.